



EUROPE

MIDDLE MARKET

Financial Services
United Kingdom**ISSUER**

Falcon Group

DEBT PROVIDER(S)

KKR Credit Advisors

Falcon Group secures USD 100m five-year TL from KKR

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Falcon Group, one of the world's leading specialist financiers focused on providing tailored and flexible financing solutions to mid-cap companies, has today announced that it has secured USD 100m in funding from KKR's credit platform ('KKR Credit').

With nine offices worldwide, Falcon continues to see widespread and growing demand from corporates looking for innovative funding solutions. The company now operates in over 30 countries and across 15 industries having deployed over USD 8 billion in the last three years. The inaugural deal – in line with the company's three-year strategic plan – will serve to both diversify the company's funding sources and provide additional capacity to scale up its financing capacity rapidly in coming years.

“This investment from KKR Credit – one of the most prestigious institutional investors in the world – is a testament to the strength of our business and financial position,” said Chris Howarth, CFO of Falcon Group. “The deal provides long term capital and a platform for future growth, allowing Falcon to meet the continued demand for its products and serve our growing global client base.”

Founded over 20 years ago, Falcon Group is one of the largest providers of specialist finance solutions globally – providing in excess of USD 20 billion of